3 November 2026

Dear Shareholder

You are invited to attend the 2026 Annual General Meeting of Litigation Capital Management Limited to be held in person as follows:

Date: Monday, 30 November 2026
Time: 9:00am (Sydney time)
Venue: The Office of BDO
Parkline Place, Level 25, 252 Pitt Street
Sydney NSW 2000
Australia

Full details on:

- Your attendance at the AGM;
- The Notice of AGM and Explanatory Memorandum (including details of all resolutions being put to the AGM), important voting information and information on how to ask a question before and during the meeting;
- The 2026 Annual Report; and
- Other documents and information,

can be found at Announcements and Alerts - Litigation Capital Management (lcmfinance.com)

Voting by Proxy at the AGM
Shareholders are encouraged to lodge a directed proxy prior to the meeting. You may do this in one of the following ways:

Voting Ordinary Shares on the Australian register: Shareholders can either vote online at https://au.investorcentre.mpms.mufg.com or complete a hard copy Proxy Form. You may request a hard copy Proxy Form from MUFG Corporate Markets (+61 1300 554 474) and returning it via the methods outlined on the Proxy Form.

Voting Ordinary Shares on the UK register: Shareholders can vote electronically via a web browser at: https://uk.investorcentre.mpms.mufg.com/. Alternatively, shareholders can vote electronically via the Investor Centre, a free app for smartphone and tablet provided by MUFG Corporate Markets. The app is available to download on both the Apple App Store and Google Play, or by scanning the relevant QR code available in the Notice of Meeting. Alternatively, you may access the Investor Centre via https://uk.investorcentre.mpms.mufg.com/.

Voting by Depository Interest Holders through CREST: Depository Interest Holders are requested to vote through CREST by utilising the procedures described in the CREST Manual.

For further details (including who to contact if you are unsure about how you hold your shares) and proxy cut off times, please refer to the full Notice of Meeting, available at Announcements and Alerts - Litigation Capital Management (lcmfinance.com)

Thank you for your support of LCM and I look forward to your attendance at the 2026 AGM.

Yours faithfully,

Patrick Moloney
Chief Executive Officer