



4 November 2025

Dear Shareholder

You are invited to attend the 2025 Annual General Meeting of Litigation Capital Management Limited to be held in person as follows:

Date: Thursday, 27 November 2025
Time: 9:00am (Sydney time)
Venue: The Office of BDO
Parkline Place, Level 25, 252 Pitt Street
Sydney NSW 2000
Australia

Full details on:

- Your attendance at the AGM;
- The Notice of AGM and Explanatory Memorandum (including details of all resolutions being put to the AGM), important voting information and information on how to ask a question before and during the meeting; and
- Other documents and information,

Can be found at [Announcements and Alerts - Litigation Capital Management \(lcmfinance.com\)](https://lcmfinance.com/Announcements-and-Alerts-Litigation-Capital-Management)

Voting by Proxy at the AGM

Shareholders are encouraged to lodge a directed proxy prior to the meeting. You may do this in one of the following ways:

Voting Ordinary Shares on the Australian register: Shareholders can either vote online at <https://au.investorcentre.mpms.mufig.com> or complete a hard copy Proxy Form. You may request a hard copy Proxy Form from MUFG Corporate Markets (+61 1300 554 474) and returning it via the methods outlined on the Proxy Form.

Voting Ordinary Shares on the UK register: Shareholders can vote electronically via a web browser at: <https://uk.investorcentre.mpms.mufig.com/>. Alternatively, shareholders can vote electronically via the Investor Centre, a free app for smartphone and tablet provided by MUFG Corporate Markets. The app is available to download on both the Apple App Store and Google Play, or by scanning the relevant QR code available in the Notice of Meeting. Alternatively, you may access the Investor Centre via <https://uk.investorcentre.mpms.mufig.com/>.

Voting by Depository Interest Holders through CREST: Depository Interest Holders are requested to vote through CREST by utilising the procedures described in the CREST Manual.

For proxy cut off times, please refer to the full Notice of Meeting, available at [Announcements and Alerts - Litigation Capital Management \(lcmfinance.com\)](https://lcmfinance.com/Announcements-and-Alerts-Litigation-Capital-Management)

Validity of Existing Proxies

Proxies already lodged for the Company's previously scheduled Annual General Meeting on 27 October 2025 (which was postponed) will remain valid and will be applied at the rescheduled Annual General Meeting on 27 November 2025, unless revoked or replaced prior to the deadlines set out in this Notice.

Thank you for your support of LCM and I look forward to your attendance at the 2025 AGM.

Yours faithfully,

Jonathan Moulds
Chairman