



11 September 2023

Dear Shareholder

You are invited to attend the 2023 Annual General Meeting of Litigation Capital Management Limited to be held in person as follows:

Date: Wednesday 11 October 2023
Time: 9:30am (Sydney time)
Venue: The offices of BDO
Level 11, 1 Margaret Street
Sydney NSW 2000
Australia

Full details on:

- Your attendance at the AGM;
- The Notice of AGM and Explanatory Memorandum (including details of all resolutions being put to the AGM), important voting information and information on how to ask a question before and during the meeting; and
- Other documents and information,

Can be found at [Announcements and Alerts - Litigation Capital Management \(lcmfinance.com\)](https://www.lcmfinance.com/announcements-and-alerts)

Voting by Proxy at the AGM

Shareholders are encouraged to lodge a directed proxy prior to the meeting. You may do this in one of the following ways:

Voting Ordinary Shares on the Australian register: Shareholders can either vote online at www.linkmarketservices.com.au or by requesting a hard copy Proxy Form from Link Market Services (+61 1300 554 474) and returning it via the methods outlined on the Proxy Form.

Voting Ordinary Shares on the UK register: Shareholders must vote electronically at www.signalshares.com

Voting by Depository Interest Holders through CREST: Depository Interest Holders are requested to vote through CREST by utilising the procedures described in the CREST Manual.

For proxy cut off times, please refer to the full Notice of Meeting, available at [Announcements and Alerts - Litigation Capital Management \(lcmfinance.com\)](https://www.lcmfinance.com/announcements-and-alerts)

Thank you for your support of LCM and I look forward to your attendance at the 2023 AGM.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Jonathan Moulds', with a long horizontal flourish extending to the right.

Jonathan Moulds
Chairman